

TESTIMONIALS:

DR. RICHARD AND BARBARA GRAF

"Atty. Caryl Shortridge set up a gifting program so we could transfer our farm and house to our sons. She was very patient-explaining all that had to be done. We are very grateful for her help. ...We recommend any one in our situation to do as we have done and contact Atty. Shortridge."

ATTORNEY ROBERT NENNIG

"I have had the opportunity to work with many attorneys during my career, and I consider Caryl to be one of the best and most knowledgeable. Caryl's knowledge in her field is top notch and she is well respected by her peers. I found that clients love her as she is able to explain difficult concepts to clients in a manner anyone can easily understand. I would highly recommend her. "

AM I THE RIGHT ATTORNEY FOR YOU?

I pride myself in providing quality efficient legal services and strive to do so at a reasonable price. I empower my clients to perform some services themselves in order to reduce total legal fees if possible .

I strive to have my clients understand the documents I have prepared for them and the process involved in their legal matter.

I am open to questions at all times and encourage my clients to call me at their convenience for further assistance.

I do not screen calls and use text messaging and email to correspond with clients for a quicker response time.

Each client is as important to me as all my other clients. I give the same attentive service to all of my client matters.

It is my honor to able to assist my clients and to be a part of their lives! Caryl



SHORTRIDGE LEGAL SERVICES, LLC

ATTORNEY CARYL J. SHORTRIDGE

Licensed in both
Wisconsin and
Illinois

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SHORTRIDGE LEGAL SERVICES, LLC

"Your valued, trusted, respected, experienced, and knowledgeable legal advisor who cares about you!"



Attorney Caryl J. Shortridge

Offering business consulting and entity formations, personal estate planning and much more!

Tel: 608.868.2311

Website: shortridgelaw.com

Types of Legal Services Offered

BUSINESS PLANNING/ CORPORATE

- **Starting** a New Business
- **Buying/Selling** a Business
- **Buying/Selling Commercial Real Estate**
- **Forming Entities:** LLCs, Partnerships, S & C Corporations and Not for Profits
- **Corporate Transactions:** drafting leases; employment, purchase, referral and other contracts, easements, employee handbooks, promissory notes for intercompany or owner borrowing, land contracts, franchise agreements.
- **Business Succession Planning:** developing an exit strategy for you, drafting buy/sell agreements, gifting or sale documents.
- **Protecting Intellectual Property:** trademarks, trade names, confidentiality agreements, covenants not to compete.
- **Creditor Protection Planning**
- **Income Tax Consulting**
- **Business Financing Assistance**

ESTATE PLANNING

- **Wills and Living Wills**
- **Revocable/Living Trusts**
- **Gift, Qualified Personal Residence, GRATs and Disability Trusts**
- **Power of Attorney Forms** for Health Care and Finances
- **Charitable bequests and trusts**
- **Family Limited Partnership** planning for farm land and investment partnerships
- **Avoiding Probate and Gift Planning**
- **Gift Tax Return Preparation**

ELDER CLIENT SERVICES

- **Power of Attorney** forms
- **Medical Assistance Planning**
- **Long-term Care Planning** and **Family Assistance/Care Contracts**
- **Guardianships**
- **Life Estates** in Real Estate

CHARITABLE PLANNING

- **Charitable Bequests**
- **Private Foundations**
- **Charitable Remainder/Lead Trusts**
- **Charitable Beneficiaries of IRAs, Pension Benefits and Real Estate**



PROBATE/TRUST ADMINISTRATION

- **Representing the estate** in informal, formal or summary probate proceedings
- **Terminating Trusts**
- **Preparing and Filing Estate/Trust Fiduciary Income Tax Returns** and Decedent Final Income Tax Returns
- **Terminating Survivorship Property**
- **Transfers by Affidavit**

REAL ESTATE

- **Deeds,**
- **Leases**
- **Life Estates**
- **Sales/Purchases of Real Estate**
- **Family Limited Partnerships** for Development Farm Real Estate

NOT-FOR-PROFITS

- **Organizing Clubs & Charities**
- **Obtaining Tax Exempt Status**
- **Reforming trusts** or corps when obtaining exempt status fails

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